

PRIVACY NOTICE

FACTS

WHAT DOES RESOLUTE WEALTH STRATEGIES DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- account balances and transaction history
- Insurance and tax information
- risk tolerance preferences
- Wire transfer and ACH payment instructions
- investment experience and account transactions

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customer's personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer's personal information; the reasons Resolute Wealth Strategies chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Resolute Wealth Strategies share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions (i.e. trades and money requests), maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?

Call 601-952-8850 or go to www.theresoluteadvisor.com

Who we are

Who is providing this notice?

Resolute Wealth Strategies, LLC

What we do

How does Resolute Wealth Strategies protect my personal information?

To protect your personal information from unauthorized access and use, we use industry standard security measures that include encryption at rest and in transit for all sensitive data, strong passwords, restrictive permissions and access, security conscious processes, and a progressive training schedule for all policies and procedures.

How does Resolute Wealth Strategies collect my personal information?

We collect your personal information, for example, when you

- open an account or request an initial consultation with our Advisory team.
- tell us about your portfolio or deposit money
- show your government-issued ID or driver's license
- give us your income and asset information
- enter into an investment advisory contract

We collect your personal information from others, such as credit bureaus, affiliates or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

See below for more on your rights under state law.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- We have no affiliates

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Resolute Wealth Strategies does not share with nonaffiliates so they can market to you their products or services.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Resolute Wealth Strategies, LLC does not jointly market.

Other important information

If you are a California resident, California law may provide you with additional rights. You can access our California Consumer Privacy Act Notice at: <https://oag.ca.gov/privacy/ccpa>